

Dated: September 25, 2024

To,

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai - 400001, India Scrip Code: 543263	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 Symbol: SMCGLOBAL
--	---

The Company Secretary,
SMC Global Securities Limited
11/6B, Shanti Chamber, Pusa Road,
New Delhi-110005, India

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

With reference to the above, please find the enclosed disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for inter-se transfer of 24,34,000 equity shares of SMC Global Securities Limited held by Mrs. Ginni Devi, Member of Promoter Group by way of gift.

Kindly take the above on record.

Thanking You,

Yours faithfully,



Ayush Aggarwal
Member of Promoter Group
SMC Global Securities Limited

Place: New Delhi

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Ayush Aggarwal Refer Annexure A & B for Persons Acting in Concert (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange & Bombay Stock Exchange		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,04,37,945#	67.28%	67.28%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	7,04,37,945	67.28%	67.28%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	24,34,000	2.32%	2.32%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	24,34,000	2.32%	2.32%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,04,37,945##	67.28%	67.28%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	7,04,37,945	67.28%	67.28%
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market inter-se transfer between member of promoter group by way of gift		
Date of acquisition / sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24-09-2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 20,94,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 20,94,00,000		
Total diluted share/voting capital of the TC after the said acquisition/ sale	NA		



Signature of the acquirer / Authorised Signatory

Place: Delhi

Date: 25.09.2024

Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) Details of shares held and voting rights of Persons acting in concern before acquisition is annexed as **Annexure A**

(##) Details of shares held and voting rights of Persons acting in concern after acquisition is annexed as **Annexure B**

Annexure A: Details of Persons acting in concert before acquisition

Particulars	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC
Promoter:			
1. Mr. Subhash Chand Aggarwal	80,95,500	7.73	7.73
2. Mr. Mahesh Chand Gupta	82,48,500	7.88	7.88
3. Mrs. Sushma Gupta	75,66,550	7.23	7.23
4. Mr. Damodar Krishan Aggarwal	7,81,970	0.75	0.75
Members of promoter group			
1. Mrs. Hemlata Aggarwal	50,00,000	4.78	4.78
2. Mr. Pranay Aggarwal	47,20,550	4.51	4.51
3. Mrs. Ginni Devi	31,84,000	3.04	3.04
4. Mr. Himanshu Gupta	20,00,000	1.91	1.91
5. Mr. Ajay Garg	8,41,600	0.80	0.80
6. Mr. Anurag Bansal	2,50,000	0.24	0.24
7. Mrs. Archana Aggarwal	30,000	0.03	0.03
8. Ms. Shruti Aggarwal	20,175	0.02	0.02
9. Mrs. Aditi Aggarwal	43,085	0.04	0.04
10. ASM Pipes Private Limited	1,86,67,140	17.83	17.83
11. Pulin Investments Private Limited	95,02,205	9.08	9.08
12. Jai Ambey Share Broking Limited	14,86,670	1.42	1.42
Total	7,04,37,945	67.28	67.28

Annexure B: Details of Persons acting in concert after acquisition

Particulars	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC
Promoter:			
1. Mr. Subhash Chand Aggarwal	80,95,500	7.73	7.73
2. Mr. Mahesh Chand Gupta	82,48,500	7.88	7.88
3. Mrs. Sushma Gupta	75,66,550	7.23	7.23
4. Mr. Damodar Krishan Aggarwal	15,31,970	1.46	1.46
Members of promoter group			
1. Mrs. Hemlata Aggarwal	50,00,000	4.78	4.78
2. Mr. Pranay Aggarwal	47,20,550	4.51	4.51
3. Mr. Ayush Aggarwal	24,34,000	2.32	2.32
4. Mr. Himanshu Gupta	20,00,000	1.91	1.91
5. Mr. Ajay Garg	8,41,600	0.80	0.80
6. Mr. Anurag Bansal	2,50,000	0.24	0.24
7. Mrs. Archana Aggarwal	30,000	0.03	0.03
8. Ms. Shruti Aggarwal	20,175	0.02	0.02
9. Mrs. Aditi Aggarwal	43,085	0.04	0.04
10. ASM Pipes Private Limited	1,86,67,140	17.83	17.83
11. Pulin Investments Private Limited	95,02,205	9.08	9.08
12. Jai Ambey Share Broking Limited	14,86,670	1.42	1.42
Total	7,04,37,945	67.28	67.28